

Appendix E

Demographics*



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Municipal Office Hours	Monday, Tuesday, Wednesday, Friday, 8 am - 4:30 pm, Thursday, 8 am - 6 pm
County	Merrimack
Labor Market Area	Concord, NH Micropolitan NECTA
Tourism Region	Merrimack Valley
Planning Commission	Central NH Regional
Regional Development	Capital Regional Development Council
Election Districts:	
US Congress	District 2 (All Wards)
Executive Council	District 2 (All Wards)
State Senate	District 15 (All Wards)
State Representative	Merrimack County Districts 11, 27 (Ward 1) 12, 27 (Ward 2) 13, 27 (Ward 3) 14, 27 (Ward 4) 10 (Ward 5) 15, 27 (Ward 6) 16, 27 (Ward 7) 17, 28 (Ward 8) 18, 28 (Ward 9) 19, 28 (Ward 10)

Origin: This area's first settlement in 1659 was named Penacook, for the Indian name Pannukog, meaning crooked place or bend in the river. The first land grant was in 1725, and the town was incorporated as Rumford in 1733. The name was changed to Concord in 1765 upon resolution of a bitter boundary dispute between Rumford and Bow. Its central location was the logical choice for state capital, and Concord was so named in 1808. The State House, built in 1818 and first occupied in 1819, is the oldest in continuous use in the country. In 1853, the State granted Concord a city charter. It was in Concord that the Abbotts built the famous Concord Coach, modeled after the coronation coach for King George III. Granite quarrying has been another major industry, and Concord's quarries supplied granite for the US Library of Congress. Concord was home to Franklin Pierce, 14th President of the United States, following his presidency.

Villages and Place Names: Concord Heights, East Concord, Penacook, Riverhill, West Concord, Curtisville, Diamond Hill

Population, Year of the First Census Taken: 1,747 residents in 1790

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Population Trends: Concord had the tenth largest numeric change in population, totaling 13,546 over 55 years, from 28,991 in 1960 to 42,537 in 2015. The largest decennial percent change was a 22 percent increase between 1980 and 1990; all other decades increased by ten percent or less. The 2015 Census estimate for Concord was 42,537 residents, which ranked third among New Hampshire's incorporated cities and towns.

Population Density and Land Area, 2015 (US Census Bureau): 665.1 persons per square mile of land area. Concord contains 64.0 square miles of land area and 3.2 square miles of inland water area.

Housing (American Community Survey (ACS) 2011-2015)

Total Housing Units	18,257
Single-Family Units, Detached or Attached	9,262
Units in Multiple-Family Structures:	
Two to Four Units in Structure	2,937
Five or More Units in Structure	4,927
Mobile Homes and Other Housing Units	1,131

Demographics (US Census Bureau)

<u>Total Population</u>	<u>Community</u>	<u>County</u>
2015	42,537	147,262
2010	42,695	146,445
2000	40,765	136,716
1990	36,994	120,618
1980	30,400	98,302
1970	30,022	80,925

Demographics (ACS 2011-2015)

Population by Age Group

Under age 5	2,225
Age 5 to 19	7,210
Age 20 to 34	9,258
Age 35 to 54	12,102
Age 55 to 64	5,633
Age 65 and over	6,109
Median Age	40.1 years
Population by Gender	

Male:	20,609
Female:	21,928

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Labor Force (NHES - ELMI)

	<u>2006</u>	<u>2016</u>
Annual Average		
Civilian Labor Force	21,756	22,460
Employed	21,078	21,910
Unemployed	678	550
Unemployment Rate	3.1%	2.4%

Employment & Wages (NHES - ELMI)

	<u>2006</u>	<u>2016</u>
Annual Average Covered Employment		
Goods Producing Industries		
Average Employment	2,002	1,589
Average Weekly Wage	\$858	\$1,134
Service Providing Industries		
Average Employment	27,113	27,793
Average Weekly Wage	\$723	\$947
Total Private Industry		
Average Employment	29,115	29,381
Average Weekly Wage	\$732	\$958
Government (Federal, State, and Local)		
Average Employment	11,848	11,015
Average Weekly Wage	\$776	\$1,076
Total, Private plus Government		
Average Employment	40,963	40,396
Average Weekly Wage	\$745	\$990

Source: <https://www.nhes.nh.gov/elmi/products/cp/profiles-htm/concord.htm>

Economic & Labor Market Information Bureau, NH Employment Security, November 2017.

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Projected Ending FY19 Fund Balance/Net Position

Fund	Estimated Beginning FY19 Fund Balance/ Net Position	FY19 Budget Revenue	FY19 Budget Expense	Projected Increase/(Decrease) in Fund Balance/ Net Position	Projected Ending FY19 Fund Balance/ Net Position	% Change
General Fund	19,138,941	65,049,302	65,049,302	-	19,138,941	0%
Engineering Inspection Fund	27,151	315,050	314,269	781	27,932	3%
Parking Fund	(11,955)	2,571,902	2,527,750	44,152	32,197	-369%
Airport Fund	505,240	365,199	445,908	(80,709)	424,531	-16%
Conservation Property Management Fund	29,636	115,187	115,187	-	29,636	0%
Total Special Revenue Funds	550,072	3,367,338	3,403,114	(35,776)	514,296	-7%
Water Fund	53,110,859	6,295,160	6,422,623	(127,463)	52,983,396	0%
Sewer Fund	49,387,740	7,502,760	8,264,461	(761,701)	48,626,039	-2%
Solid Waste Fund	1,214,671	4,374,084	4,359,198	14,886	1,229,557	1%
Non-Major	1,138,578	1,705,319	1,798,986	(93,667)	1,044,911	-8%
Total Enterprise Funds	104,851,848	19,877,323	20,845,268	(967,945)	103,883,903	-1%
N End Opportunity Corridor TIF	1,322,289	510,520	244,280	266,240	1,588,529	20%
Sears Block TIF District	201,607	1,046,530	1,005,005	41,525	243,132	21%
Penacook Village TIF District	89,325	60,595	58,410	2,185	91,510	2%
Total Debt Service Funds	1,613,221	1,617,645	1,307,695	309,950	1,923,171	19%

For Budgetary Purposes Only

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Projected Ending FY19 Fund Balance/Net Position Description

Parking Fund

This budget reflects the implementation of the first phase of a strategic plan to return the Parking fund to self-supporting operation. The projected fund balance goes from a net loss to a positive net position.

Airport Fund

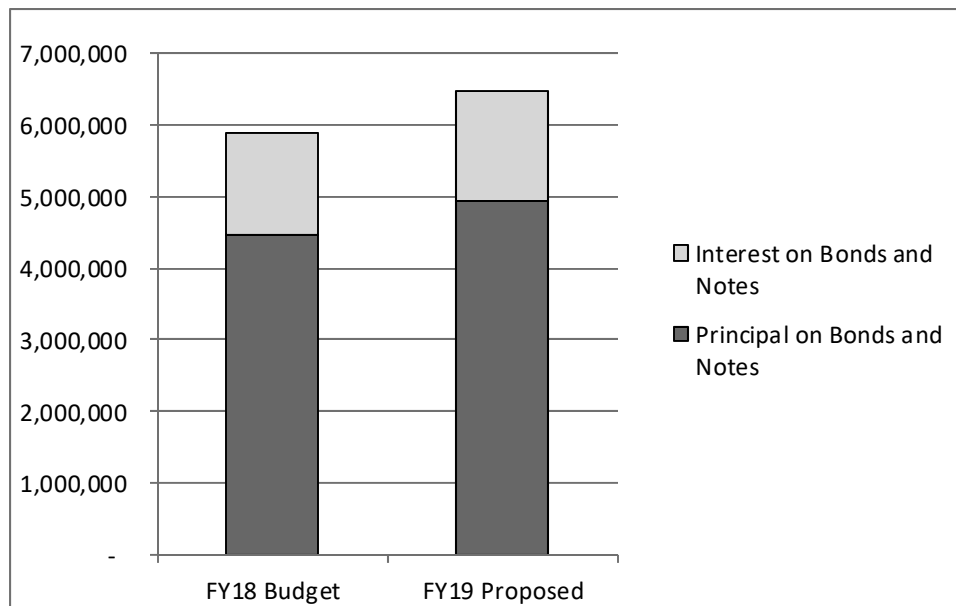
Changes in the use of small general aviation airports continues to place significant pressure on this fund. Operating, maintenance, and capital needs continue to be incurred as necessitated by Federal obligations. The fund remains in a positive fund balance position at this time, although fund deficits have become structural. Long term economic growth in this segment of the economy is needed before this fund will return to a positive operating position.

Tax Increment Finance (TIF) Districts/Debt Service Funds

The three TIF districts anticipate growth in tax revenue greater than their budgeted expenses. Two of the districts North End Opportunity Corridor and Penacook Village are anticipated to retain more revenue in this budget.

Aggregated Debt Service - Other Appropriations (Non General Fund)

Debt Service	FY18 Budget	FY19 Proposed
Interest on Bonds and Notes	1,412,404	1,547,445
Principal on Bonds and Notes	4,459,514	4,922,400
Grand Total	5,871,918	6,469,845



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Departmental Fund Relationship

Department	Major Funds				Non-Major Funds			
	General Fund	Major Capital Projects Fund	Enterprise Funds			Special Revenue Funds	Debt Service Funds	
			Water Fund	Sewer Fund	Solid Waste Fund			Arena Fund
City Manager	X	X				X	X	
Legal	X							
Assessing	X							
Human Resources	X							
Finance	X	X	X	X	X	X	X	
Information Technology	X	X						
City Council	X							
City Clerk	X							
General Overhead	X	X	X	X	X	X	X	
Police	X	X				X		
Fire	X	X						
General Services	X	X	X	X	X	X	X	
Community Development	X	X				X		
Library	X							
Parks & Recreation	X	X				X		
Human Services	X							